

Office Changes due to Covid-19

Recently, we surveyed nearly 400 healthcare professionals to find out how their offices and work are changing in response to Covid-19.

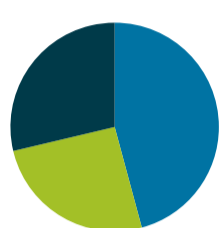
93% are conducting or will soon conduct in-office visits

But **7%** do not anticipate conducting in-office visits within the next 4 weeks. (Of these, half are primary care practices.)

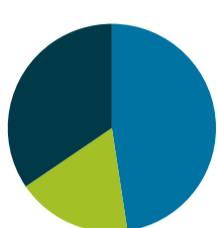


About **half** of HCPs are using telehealth **more** now than **in the past**.

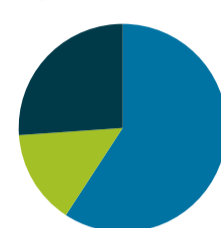
April 2020 v. Today



January 2020 v. Today



July 2019 v. Today



■ More now ■ About the same ■ Less now

Time spent per patient is the **same** for most HCPs (**65%**).



But, **one quarter** say they now spend **more** time per patient.

98%* have implemented **new procedures** in response to the pandemic.

Here are the changes their offices have made:

* of those who are conducting in-person visits

Changes to the Office

94% Cleaning procedures have been enhanced



88% Waiting rooms have been modified



75% Shared-use items have been removed



Changes Impacting Staff

95% Staff who would not normally wear PPE now wear it



71% Staff temperatures are checked



50% Staff complete a health screening



Changes Impacting Patients

97% Patients wear masks



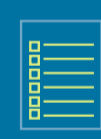
86% Patients come alone /limited visitors



71% Patient temperatures are checked



50% Patients complete a health screening



Changes to Patient Visits

94% Fewer patients in office at one time



72% Telehealth visits are encouraged



30% Increased time allotted per patient visit



Impact of New Office Processes on the Amount of HCP Work

More Work

31%

Most often cited: Increased prep, process changes, enhanced cleaning & longer hours.

Same

47%

Less Work

22%

Most often cited: Lower patient volume.

"It simply takes more time to do these things. Every little thing takes time, effort, imagination."

"There is less patient volume and also limits on scheduling and add-ons to prevent over-crowding."